



Financial Services

Case Study

erNavigator

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A Leader in Financial Services

With a worldwide presence in more than 20 countries consisting of an integrated suite of end-to-end wealth management services and banking solutions.

Problem Statement

- Manual labour and employee relations processes.
- Non-compliant outcomes and inconsistent actions.
- Non-standard labour and employee relations processes, procedures, and documentation.
- Non-adherence to banking regulations including detailed statutory reporting requirements.
- Adherence to the global security and data privacy standards.
- Geographically spread branch operations, multiple locations and multiple policy and legal requirements
- Differing language requirements.
- Difficulty modifying and communicating underlying labour and employee relations processes, procedures, documentation and form templates and tools, when policies and the law are updated.
- Differing levels of understanding of labour and employee relations requirements amongst the many managers.
- Multiple and separate reactive post fact record keeping systems, across multiple branches in 20 countries.



Solution

The company implemented erNavigator enterprise with its API, integrating the company's WORKDAY HRIS with erNavigator together with Active Directory Single Sign On.

The modules included misconduct, grievance, poor performance, ill health and disability and litigation and mediation.

Special features included local knowledge, compliant forms and documentation, best practice processes, embedded internal controls, reporting, monitoring and analytics and learning and development.

Early detection risk monitoring was implemented together with reporting and analytics.

The solution was configured to consider own company policies, union regulations, best practices, and local legal requirements.

erNavigator provides enterprise grade data security and cloud privacy. It is hosted on Microsoft Azure, the tightest data security and privacy features possible are embedded into Azure.

Benefits

- The multiple labour and employee relations processes were digitised, standardised and automated across the entire organisation, replacing all manual processes and paper-based files.
- All tasks and cases are now managed securely online and in compliance with own company policies, union regulations, best practices, and local legal requirements.
- All the evidence and case histories are now available online, anytime, and anywhere.
- Depending on the location of the employee the system automatically selects the appropriate company policy and country legal requirements to be followed.
- Local up-to-date labour and employee relations information is available to users, including law summaries, best practice guidance, policies and procedures, compliant forms and documentation, tips and training materials. All automatically presented to the end user, no further need to search for relevant information or look for advice.
- Compliant forms and documentation are pre-populated with relevant case information and automatically presented to the end user online. No further need to complete forms manually.
- Early detection labour and employee relations risk monitoring shifting decision making from reactive to proactive, non-compliant and inconsistent circumstances are highlighted for remedial action. All risky, serious, and high-profile cases are now automatically routed to the appropriate specialist for authorization.
- All labour and employee relations data is centralised and erNavigator reporting, monitoring and analytics provides a complete picture of all labour and employee relations activities in real time all in one place, with deeper insights that help end users make informed, data driven decisions.
- End-users at branch level have been empowered irrespective of their level of labour and employee relations knowledge and experience. Online self-instructional learning and development tools, makes it easy for end-users to follow the correct processes, complete all the required tasks, reach the right decisions, and comply with company policies, union regulations and the law.
- Vital labour and employee relations knowledge and expertise is now spread quickly and efficiently throughout the organisation, thereby building a sustainable and continuous learning and development environment.
- Labour and employee relations team members and line managers can collaborate easily online.
- Labour and employee relations processes are now integrated with the HR ecosystems via the erNavigator proprietary API linked to the company SAP HRIS
- The full suite of erNavigator reporting functionality was implemented across the organization, so that all statutory labour and employee relations reporting requirements are facilitated, and reports are automatically generated and distributed, according to the reporting timetable.